# JETS JAG Endoscopy Training System

## JETS certification pathways Trainee certification process

Part of the JAG programme at the RCP





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## Introduction

This document outlines the criteria and process for applying for JAG certification in diagnostic gastroscopy (OGD – adult and paediatric), colonoscopy (adult and paediatric) and flexible sigmoidoscopy (adult only).

The certification process is managed through and supported by the JETS ePortfolio via <a href="https://jets.thejag.org.uk/Home">https://jets.thejag.org.uk/Home</a>. Trainees will be expected to log their endoscopic experience and have a formative direct observation of procedural skills (DOPS) assessment completed on their ePortfolio. When the trainee has fulfilled the eligibility criteria, they will need to arrange a summative assessment, which can be completed through the ePortfolio.

All applications will be for full JAG certification.

Even after achieving certification, JAG recommends that all trainees should continue to seek further training on dedicated training lists as part of their ongoing personal development.

## **Diagnostic gastroscopy (OGD)**

There is no provisional phase for OGD certification.

Note – even after achieving certification, JAG recommends that all endoscopists should continue to seek further training on dedicated training lists as part of their ongoing personal development.

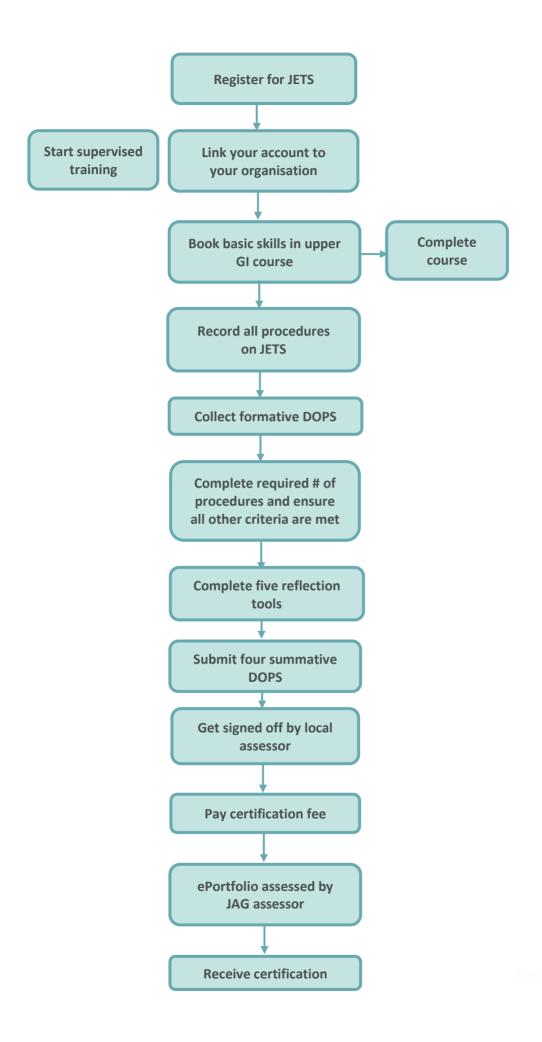
#### Criteria for certification

The certification criteria are shown in the tables below. The previous 3 months of data that are recorded on the JETS ePortfolio will be used to calculate the procedural data.

Criteria	Requirement
Total lifetime procedure count	≥250
Procedures uploaded in past 3 months	≥15
D2 intubation rate	≥95%
J-manoeuvre	≥95%
Unassisted physically	≥95%
Lifetime formative upper GI DOPS  Trainees are recommended to complete DOPS throughout training, one DOPS form for every 10 procedures	≥25
Five most recent formative upper GI DOPS individually scoring a minimum of 90%  DOPS forms must be completed within 12 months of application for certification. Up to 10% can score 'minimal supervision'. No item in the past five DOPS can be scored 'maximum supervision' or 'significant supervision'	≥90%
Basic skills in upper GI	Attended
Reflections completed  Trainees must complete a reflection tool for every  50 procedures performed	≥ Five
Summative	assessment
Four summative DOPS scoring 'competent for independent practice' across all items	Four

JETS will generate a reflection tool following every 50 procedures that are performed. An action to complete will appear on the user's dashboard when a reflection tool has been generated. For further information about reflection tools, refer to the <u>separate reflection tool guidance on the JAG website</u>.

Once a trainee has met the criteria above, they are required to complete four summative DOPS forms. The summative DOPS must be completed within 1 month. The applicant must score 'competent for independent practice' for all four summative DOPS.



## **Colonoscopy**

Colonoscopy was historically a dual certification pathway process but, following an evidence review in 2022, JAG colonoscopy certification is now awarded following a **single pathway process**.

Note – even after achieving full certification, JAG recommends that all endoscopists should continue to seek further training on dedicated training lists as part of their ongoing personal development.

#### Criteria for certification

The certification criteria are shown in the table below. The previous 3 months of data that are recorded on the JETS ePortfolio will be used to calculate the procedural data.

Please note – DOPyS (level 1) and DOPyS (level 2) refer to the SMSA scoring system.

Criteria	Requirement	
Total lifetime procedure count	280*	
Procedures in previous 3 months	≥15	
Unassisted caecal intubation rate	≥90%	
Rectal retroversion	≥90%	
Polyp detection rate**	≥15%	
Polyp retrieval rate	≥90%	
Patient comfort	≤10% (moderate–severe discomfort)	
Unassisted terminal ileal intubation rate	≥60%	
(in patients with suspected IBD, eg anaemia and chronic		
diarrhoea)		
Formative lower GI DOPS	≥25	
Five most recent DOPS	≥90% rated as competent	
Polypectomy techniques assessed by DOPyS (SMSA level 1)	≥ Two rated as competent	
- cold snare polypectomy		
Polypectomy techniques assessed by DOPyS (SMSA level 1)	≥ Two rated as competent	
– diathermy-assisted resection of stalked polyps		
Polypectomy techniques assessed by DOPyS (SMSA level 1)	≥ Two rated as competent	
– diathermy-assisted EMR for SMA level 1 polyps		
Polypectomy techniques assessed by DOPyS (SMSA level 2)	≥ Two rated as competent	
– cold snare polypectomy		
Polypectomy techniques assessed by DOPyS (SMA level 2)	≥ Two rated as competent	
– diathermy-assisted resection of stalked polyps		
Polypectomy techniques assessed by DOPyS (SMSA level 2)	≥ Two rated as competent	
– diathermy-assisted EMR		
Four most recent DOPyS scoring 100% on all items	100% rated as competent	
Basic skills in lower GI	Attended	
Reflections completed	≥ Five	
Summative assessment		
Four summative DOPS scoring 100% on all items	Four	

<sup>\*&</sup>gt;200 if certified in flexible sigmoidoscopy

JETS will generate a reflection tool following every 50 procedures that are performed. An action to complete will appear on the user's dashboard when a reflection tool has been generated. For further

<sup>\*\*</sup>Excludes rectal/rectosigmoid hyperplastic polyps

information about reflection tools, refer to the separate reflection tool guidance on the JAG website.

Once a trainee has met the criteria above, they are required to complete four summative DOPS forms. The summative DOPS must be completed within 1 month. The applicant must score 'competent for independent practice' for all four summative DOPS.

Once completed, the portfolio needs to be reviewed and signed off by the trainee's training lead. Once approved locally, it will need to be approved by the JETS national assessors.

#### **Further information**

#### Polypectomy

Trainees will be expected to have been assessed in their polypectomy skills. When a polyp is identified, the trainer should join the trainee, observe/train on polypectomy followed by the completion of a DOPyS. A DOPyS is a DOPS form created specifically to assess polypectomy. It can be found in the DOPS sections of the JETS ePortfolio. DOPyS can be completed during either flexible sigmoidoscopies or colonoscopies.

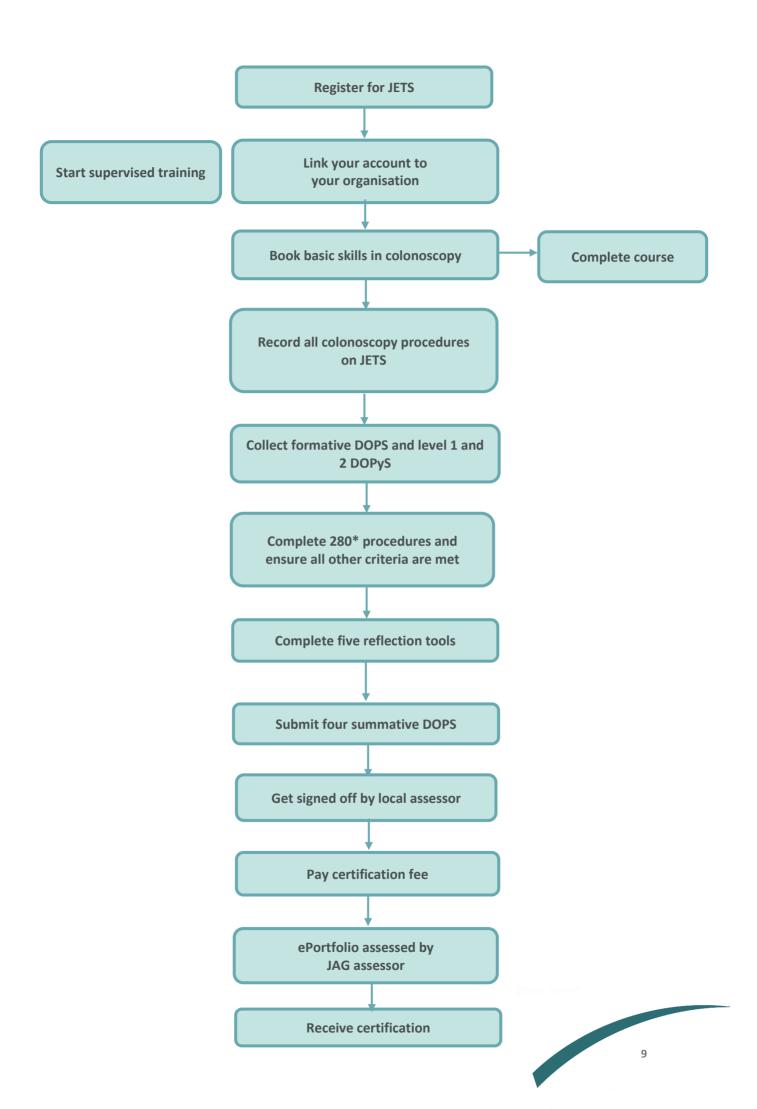
Polypectomy level 1 and level 2 refer to the SMSA scoring system.

In order to be fully certified, a candidate must demonstrate that they can satisfactorily remove a minimum of two stalked polyp, two cold snare and two small sessile lesion/EMR, all of level 1. They must also demonstrate that they can satisfactorily remove a minimum of two stalked polyp, two cold snare and two small sessile lesion/EMR, all of level 2.

#### **Numbers**

The minimum number of procedures for each trainee applying for colonoscopy certification is 280. If a trainee is already certified in flexible sigmoidoscopy, then the required number of colonoscopy procedures is 200.

All common pathology and unusual anatomy may not be encountered with lower procedural experience. If an application is to be submitted with fewer than the stipulated minimum number of procedures, the applicant is required to contact the JAG office (askjag@rcp.ac.uk) providing a reason for the lower number. This must be submitted by both the trainee and a trainer. The JETS assessors may then seek additional evidence of competence.



## Flexible sigmoidoscopy

Note – even after achieving full certification, JAG recommends that all endoscopists should continue to seek further training on dedicated training lists as part of their ongoing personal development.

#### **Criteria for certification**

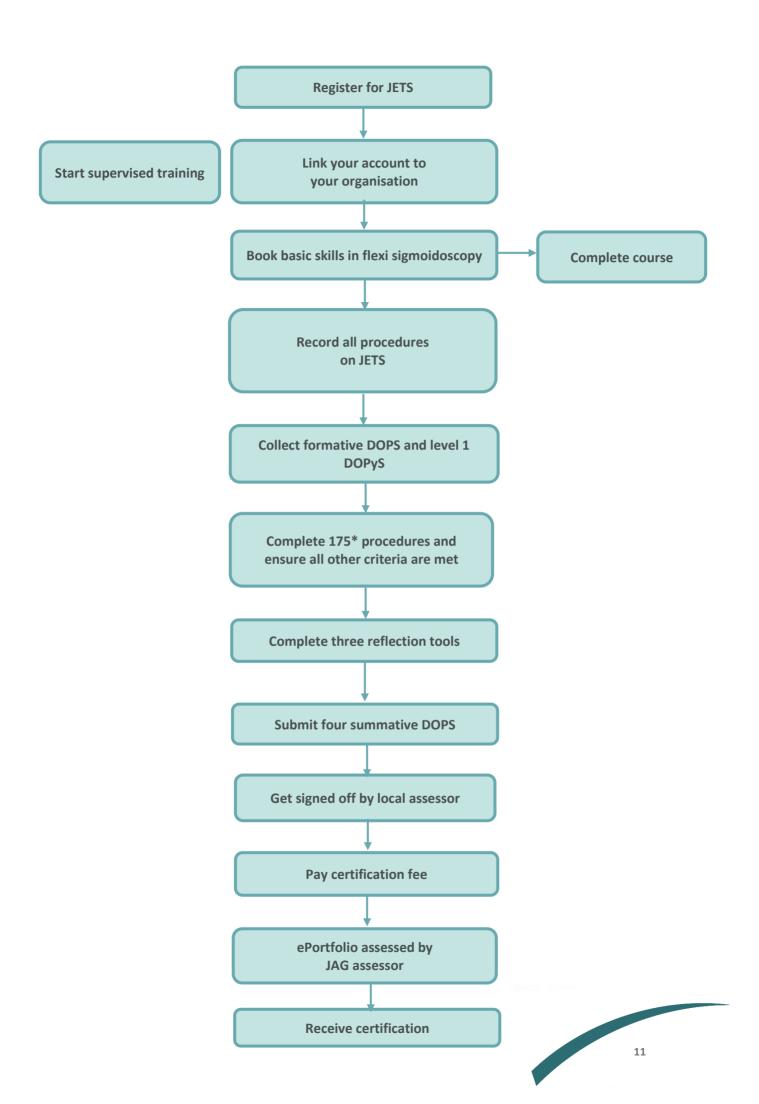
The certification criteria are shown in the table below. The previous 3 months of data that are recorded on the JETS ePortfolio will be used to calculate the procedural data.

Criteria	Requirement	
Total lifetime procedure count (max 75 colonoscopy)	≥175	
Procedures uploaded in past 3 months	≥15	
Unassisted physically	≥90%	
Rectal retroversion	≥90%	
Polyp retrieval rate	≥90%	
Patient comfort	≤10% (moderate–severe discomfort)	
Lifetime formative DOPS	>17	
Five most recent formative DOPS	≥90%	
individually scoring a minimum of 90%		
DOPyS (SMSA level 1) – cold snare polypectomy	≥ Two rated as competent	
DOPyS (SMSA level 1) – diathermy-assisted resection of	≥ Two rated as competent	
stalked polyps		
DOPyS (SMSA level 1) – diathermy-assisted EMR	≥ Two rated as competent	
Four most recent DOPyS rated 100% competent	100%	
Basic skills course in lower GI endoscopy	Attended	
Reflections completed	≥ Three	
Summative assessment		
Four summative DOPS scoring 100% on all items	Four	

A maximum of 75 colonoscopy procedures can be included towards your total flexible sigmoidoscopy procedure count.

JETS will generate a reflection tool following every 50 procedures that are performed. An action to complete will appear on the user's dashboard when a reflection tool has been generated. For further information about reflection tools, refer to the separate reflection tool guidance on the JAG website.

Once a trainee has met the criteria above, they are required to complete four summative DOPS forms. The summative DOPS must be completed within 1 month. The applicant must score 'competent for independent practice' for all four summative DOPS.



## Paediatric OGD/colonoscopy

When beginning the certification process, paediatric trainees should select the appropriate adult certification, <u>but must meet the criteria listed below and not those given on the JETS certification</u> dashboard (which relate to adult endoscopy).

All applications will be for full JAG certification. The green ticks and red crosses shown on the certification page indicating performance against the criteria are not relevant to paediatrics.

Once the criteria are met, the trainee will need to contact the JAG office (<u>askJAG@rcp.ac.uk</u>) to be able to add summative DOPS.

Specific paediatric DOPS forms have now been developed and added to the JETS website for use by paediatric trainees during their training.

#### **Eligibility criteria**

Eligibility criteria are shown in the tables below. The previous 3 months of procedural data on the ePortfolio should be used. Formative DOPS are not time restricted; the last 10 added to JETS should be used. However, assessors may wish to see evidence of recent DOPS.

#### Paediatric OGD criteria

Critorio	Doguiromant	
Criteria	Requirement	
Total lifetime procedure count	100	
D2 intubation	≥95%	
J manoeuvre	≥95%	
Unassisted (physically)	≥95%	
Lifetime formative paediatric upper GI DOPS (trainees are	≥10	
recommended to complete DOPS throughout training, one		
per 10 cases)		
Five most recent formative paediatric upper GI DOPS	≥90%	
scoring 'competent for independent practice'		
DOPS forms must be completed within 12 months of application		
for certification. Up to 10% can score 'minimal supervision'. No		
item in last five DOPS can be scored 'maximum supervision' or		
'significant supervision'.		
Attended basic skills course	Attended	
Completed reflection tools	≥Two	
Summative assessment		
Four summative DOPS scoring 100% on all items	Four	

## Paediatric colonoscopy criteria

Criteria	Requirement	
Total lifetime procedure count	100	
Terminal ileal intubation	≥60%	
Caecal intubation	≥90%	
Unassisted (physically)	≥90%	
Lifetime formative paediatric lower GI DOPS (trainees are	≥10	
recommended to complete DOPS throughout training, one		
per 10 cases)		
Five most recent formative paediatric lower GI DOPS	≥90%	
scoring 'competent for independent practice'		
DOPS forms must be completed within 12 months of application		
for certification. Up to 10% can score 'minimal supervision'. No		
item in last five DOPS can be scored 'maximum supervision' or 'significant supervision'.		
Attended basic skills course	Attended	
Completed reflection tools	≥ Two	
·		
Summative assessment		
Four summative DOPS scoring 100% on all items	Four	

Once these criteria have been met, you will then be required to submit four summative DOPS. All items in the summative DOPS must be scored as 'competent for independent practice'.

#### Additional information on paediatrics eligibility criteria

#### Age of patients

Some endoscopy training and experience can be in the adult setting. However, it is the responsibility of the trainee and their primary endoscopic trainer to ensure that they have suitable experience of an age-appropriate casemix and this must include some infants and children below 10 kg. This aspect will be scrutinised by the regional endoscopy lead during the review process and prior to the award of the JAG certificate.

#### Polypectomy in paediatric practice

Trainees should be aware that the paediatric JAG trainee certification in colonoscopy allows an individual to be signed off as fully independent at ileocolonoscopy without an assessment of their polypectomy skills. Unlike adult practice, polypectomies are rarely undertaken in children. Trainees may have gained sufficient expertise to perform diagnostic colonoscopy proficiently, but had little exposure to polypectomy.

A polypectomy DOPS (the DOPyS) has been developed and is being validated for this purpose. We propose that all endoscopists can be assessed for polypectomy competence while concurrently undertaking independent practice, in a similar fashion to that undertaken with therapeutic upper GI endoscopy procedures.

#### 'Unassisted physically'

The additional DOPS criterion of 'unassisted physically' has been included to ensure that when a trainee is assisted by a trainer for a part of the procedure, but the trainee completes the procedure, the trainee does not add that as an independently completed procedure. The 'unassisted physically' criterion reflects the previous 3 months' endoscopic practice.

#### JAG-approved basic skills course

Trainees applying for paediatric JAG certification must have completed a JAG-approved basic skills course in the procedure that they are applying for. Trainees who apply for certification prior to 31 December 2014 are able to have completed one of the following:

- JAG\_003 Basic skills in upper GI endoscopy
- JAG\_GDP3 (M) Basic skills in upper GI endoscopy
- JAG 001 Basic skills in colonoscopy
- JAG CDP3 (M) Basic skills in colonoscopy
- JAG\_UDP3 Basic skills in GI endoscopic ultrasound (EUS)
- JAG\_RDA1 ERCP skills training

Trainees applying for certification after 1 January 2015 must complete the paediatric version of the course for the procedure they are applying for:

- JAG\_GDP3(P) Basic skills in upper GI (paediatric)
- JAG CDP3(P) Basic skills in lower GI (paediatric)

#### **EUS**

An evidence-based certification pathway was commissioned by JAG to support and quality assure endoscopic ultrasound (EUS) training. This will form the basis to improve quality of training and safety standards in EUS in the UK.

#### **Criteria for certification**

The certification criteria are shown in the table below. The previous 6 months of data that are recorded on the JETS ePortfolio will be used to calculate the procedural data.

Criteria	Requirement	
EUS lifetime procedure count	≥250	
Lifetime pancreatic cases*	≥125 cases	
75 cases involving EUS FNA(B)	>85% competent for independent practice	
50 of the EUS FNA(B) cases are pancreatic/solid lesion**	≥85% competent for independent practice	
Cases in past 6 months	≥30	
Photo documentation of anatomical ultrasound	>90%	
landmarks***		
Physically unassisted	>85%	
Rated competent in last five formative DOPS (none	>80%	
requiring maximum supervision)		
DOPS – three cases of pancreas, bile ducts, ampulla of	Three cases	
Vater		
DOPS – one case of oesophagogastric and posterior	One case	
mediastinal/lymph node assessment		
Basic skills course	Attended	
Reflections	Five	
Summative assessment		
Four summative DOPS scoring 100% on all items****	Four	

<sup>\*</sup>Number of lifetime cases with 'pancreas' listed as the 'planned extent'

Liver malignancy - primary

Liver malignancy – metastasis

Pancreatic solid lesion

Mediastinal lesion

Renal mass

Retroperitoneal tumour

Adrenal mass

When 'Lymph node' is selected as the biopsy site, this is not counted towards this criterion.

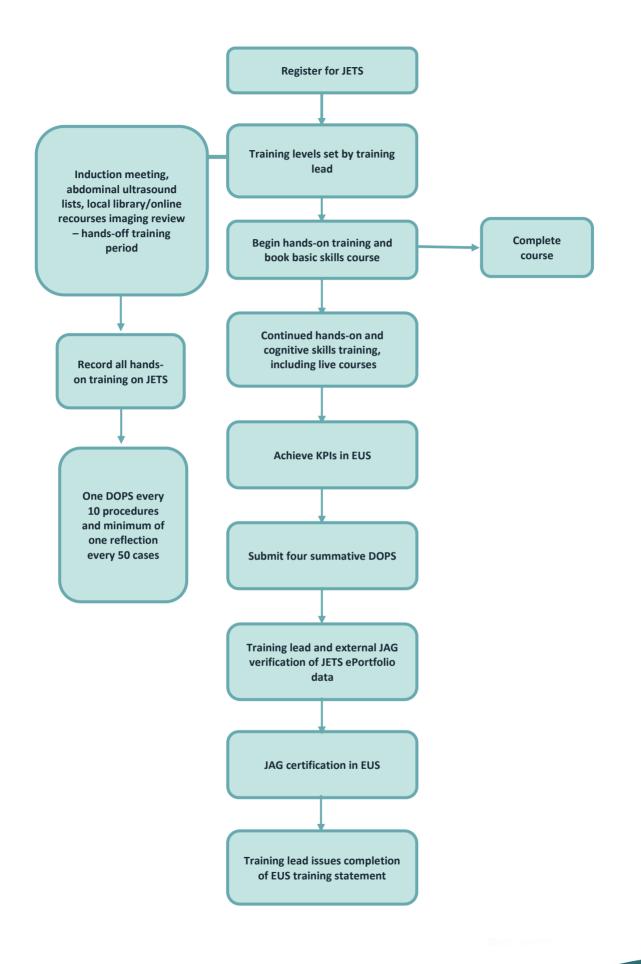
A minimum of 10 DOPS must be added to procedures fulfilling the above criteria, with 85% competence or above.

- \*\*\*Photo documentation needs to be confirmed by trainer listed in procedure on JETS to count toward this criterion trainer sign off required
- \*\*\*\*For successful completion of the summative DOPS assessment, the trainee should be rated as ready for independent practice; in all items within two DOPS on predefined cases, by two different assessors, one of whom is not based at their current endoscopy unit.

<sup>\*\*50</sup> of the EUS FNA(B) cases are pancreatic/solid lesion (minimum 10 DOPS). Minimum of 50 pancreatic EUS cases added to JETS. FNA/B – solid lesion, or FNA/B – cystic lesion must be selected with one of the following indications to count toward these cases:

JETS will generate a reflection tool following every 50 procedures that are performed. An action to complete will appear on the user's dashboard when a reflection tool has been generated. For further information about reflection tools, refer to the separate reflection tool guidance on the JAG website.

Once a trainee has met the criteria above, they are required to complete four summative DOPS forms. The summative DOPS must be completed within 1 month. The applicant must score 'competent for independent practice' for all four summative DOPS.



## **ERCP**

Endoscopic retrograde cholangiopancreatography (ERCP) is a complex and technically demanding procedure. Over the past three decades, ERCP has become almost exclusively therapeutic. This ERCP pathway has been created with the intention of quality assuring training and to improve UK ERCP standards.

#### Criteria for certification

The certification criteria are shown in the table below. The previous 6 months of data that are recorded on the JETS ePortfolio will be used to calculate the procedural data.

Criteria	Requirement	
ERCP lifetime procedure count	≥300	
Procedures (for Schutz, one or two procedures) in	≥30 cases	
preceding 6 months		
Cannulation (native papilla)	≥80%	
Complete stone clearance	≥70%	
Rated competent in last five formative DOPS	≥85%	
Successful biliary stenting	≥75%	
Physically unassisted	>80%	
Basic skills course	Attended	
Reflections	Six	
Summative assessment		
Four summative DOPS scoring 100% on all items*	Four	

<sup>\*</sup>For successful completion of the summative DOPS assessment, the trainee should be rated as ready for independent practice; in all items within two DOPS on predefined cases, by two different assessors, one of whom is not based at their current endoscopy unit.

JETS will generate a reflection tool following every 50 procedures that are performed. An action to complete will appear on the user's dashboard when a reflection tool has been generated. For further information about reflection tools, refer to the separate reflection tool guidance on the JAG website.

Once a trainee has met the criteria above, they are required to complete four summative DOPS forms. The summative DOPS must be completed within 1 month. The applicant must score 'competent for independent practice' for all four summative DOPS.

#### **ERCP** certification

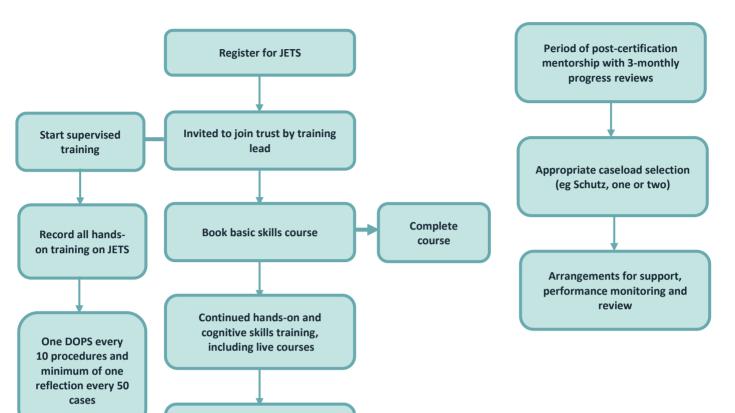
Complete 300 ERCP cases on **JETS** 

**Submit four summative DOPS** 

Training lead and external JAG verification of JETS e-portfolio data

JAG certification in ERCP

#### Post-certification



#### DAE

Device-assisted enteroscopy (DAE) has been adopted in the UK since 2006 as a therapeutic arm to capsule endoscopy. The main indication for DAE is to treat lesions bleeding in the small bowel, to obtain histology on lesions in suspected inflammatory bowel disease and lesions deemed suspicious of cancer seen on radiology or prior capsule endoscopy.

A DAE pathway for JAG certification is now live on the JETS system, with a capsule pathway to be added in the future.

## **Certification application criteria**

The certification criteria are shown in the table below. The previous 3 months of data that are recorded on the JETS ePortfolio will be used to calculate the procedural data.

Criteria	Requirement	
Certification in OGD and colonoscopy*	Achieved	
Certificates of completion of CE eLearning	Achieved and uploaded to JETS	
module (eLearning for Health)**		
Minimum lifetime procedural numbers	75 (level 1 with specification of route, minimum 35	
	retrograde)	
Formative DOPS	≥20 DAE formative DOPS completed on JETS	
Physically unassisted (3 months)	>90%	
Summative assessment		
Four summative DOPS scoring 100% on all items	Four	

<sup>\*</sup>JAG certification is not mandatory to undertake endoscopy; the trainee should be rated as 'full certification' in their organisation admin page to indicate independence of practice

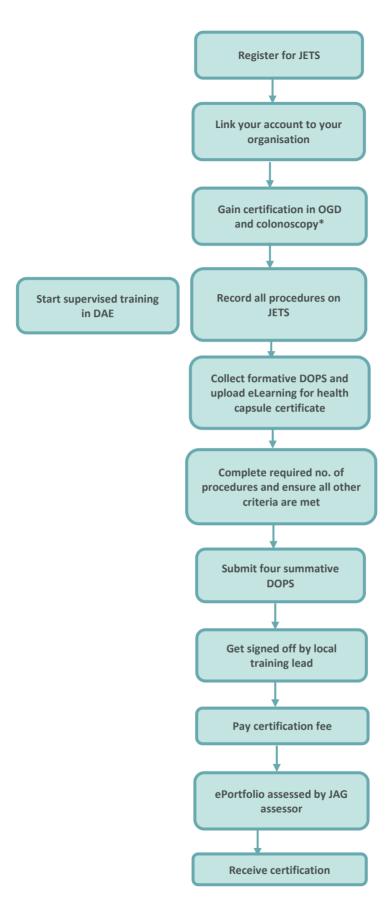
Once a trainee has met the criteria above, they are required to complete four summative DOPS forms. The summative DOPS must be completed within 8 weeks. The applicant must score 'competent for independent practice' for all four summative DOPS.

#### Summative process:

- total of four summative DOPS
- summative DOPS reviewed by one assessor (who is JAG approved)
- must be competent in all items.

Once completed, the portfolio needs to be reviewed and signed off by the trainee's training lead. The training lead must also agree to a statement of mentorship supervision at this stage. Once approved locally, it will need to be approved by the JETS national assessors.

<sup>\*\*</sup>Evidence of completion to be uploaded onto the JETS certification dashboard



<sup>\*</sup>If the DAE trainee has achieved colonoscopy and OGD prior to JETS registration (eg overseas or before JETS was available), this must be evidenced through the 'organisation admin' certification levels. These are set by a training lead or organisation administrator.

## **Certification process – additional information**

Where applicable, the numbers below refer to the number given in the process diagram above.

The summative assessment process is supported by the JETS ePortfolio. The 'certification' tab on the trainee's dashboard will open a summary screen that displays the trainee's status.

As noted earlier, paediatric trainees should use the criteria given in this document, not those presented online.

#### Submit four summative DOPS

The arrangements for a summative assessment are:

- minimum of two different assessors
- minimum of two cases
- minimum of four DOPS (observations and judgments)
- no assessor is the primary endoscopic trainer
- within a month.

So this could result in the four DOPS being completed as:

- 2 x 2 processed simultaneously = two assessors over two cases
- 2 x 2 processed sequentially = two assessors over four cases
- 2 x 1 x 1 process = three assessors over four cases
- 1 x 1 x1 x 1 process = four assessors over four cases

or a variation on the above.

The only exception to the above is DAE, which requires the four summative DOPS, but these can be completed by one trainer. This cannot be the primary endoscopic trainer of the trainee, and must be signed off by the training lead, who must be a different individual from the summative DOPS assessor.

#### Sign-off by local training lead

The trust's training lead will review the trainee's ePortfolio. If approved, it will then be sent via JETS to the JAG office.

#### Pay certification fee to JAG

The current certification fee is £70 per modality.

The trainee's ePortfolio will be updated to show you when payment has been received. We estimate that it will take 2 weeks from the date your application is sent to an assessor to a certificate being issued. A PDF version of the certificate will be available in your JETS account.

#### Portfolio is assessed by assessor

The JAG office will send each applicant's portfolio to the appropriate regional lead to judge whether the criteria have been fulfilled. In cases where an application cannot be processed by the JAG Office/further information is required, the candidate will be contacted directly.

If the assessor approves a trainee's application, a certificate will be issued.

If they reject your application, the trainee will be informed. The assessor will provide a reason as to why the portfolio has not been approved.

If they request further information, you will receive an email asking you to provide further information. Most likely, this will be additional procedures or DOPS via JETS. Contact <a href="mailto:askjag@rcp.ac.uk">askjag@rcp.ac.uk</a> if you would like to submit further evidence that cannot be added through your JETS account.

#### Lifetime procedure count

These numbers are not to be used as a barrier to application for JAG certification. The numbers outlined above are to be used as a guide to trainees, trainers and the JAG office as the approximate numbers of procedures that most trainees will have achieved by the time they apply for JAG certification, and at which stage the trainee should have gained sufficient experience to be able to make appropriate decisions independently about patient care and follow-up after endoscopy. It is recognised that individual trainees, through many different factors, learn practical skills at different rates. It is therefore the eligibility criteria as stated above, not numbers of procedures, that define when a trainee is ready for application.

